

A new champion for long-term value creation in the gold industry



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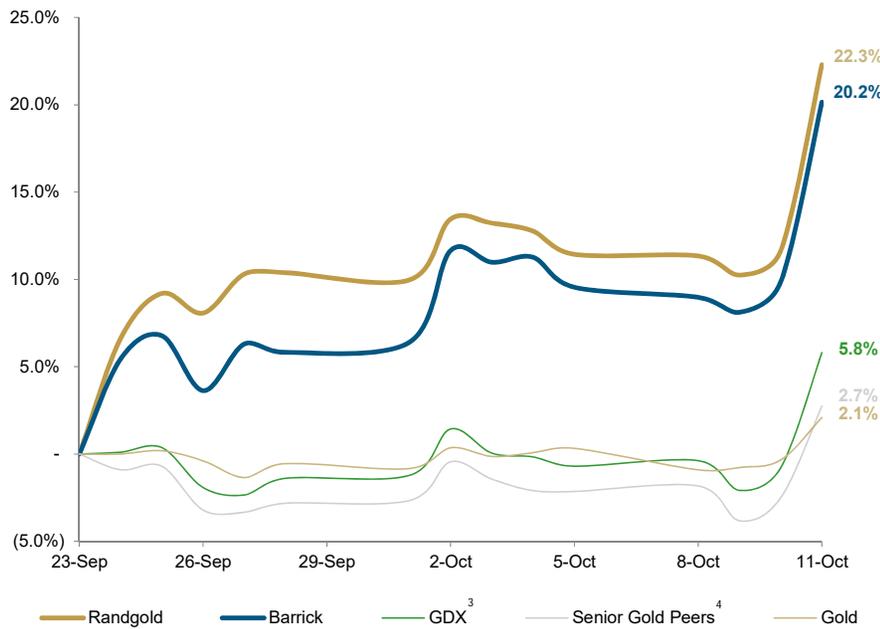
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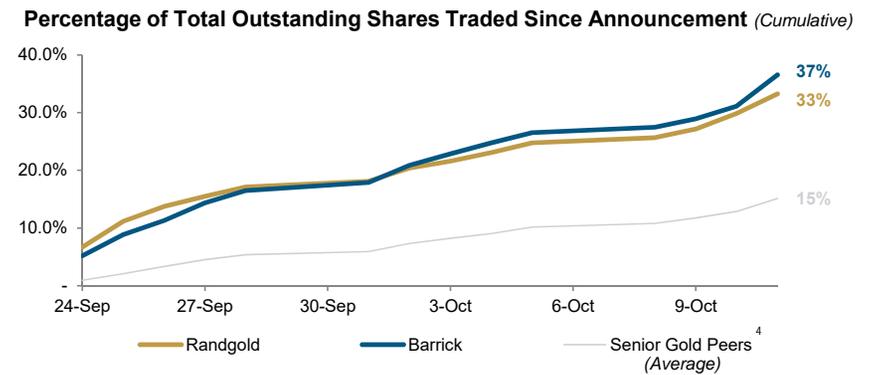
New Barrick

Share Price Performance and Trading Liquidity Since Announcement

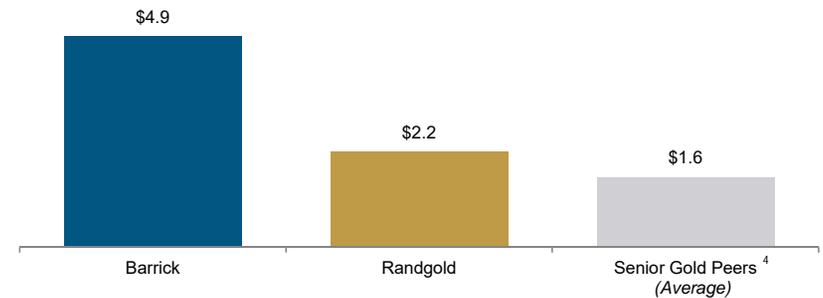
Relative Share Price Performance¹



Relative Trading Liquidity²



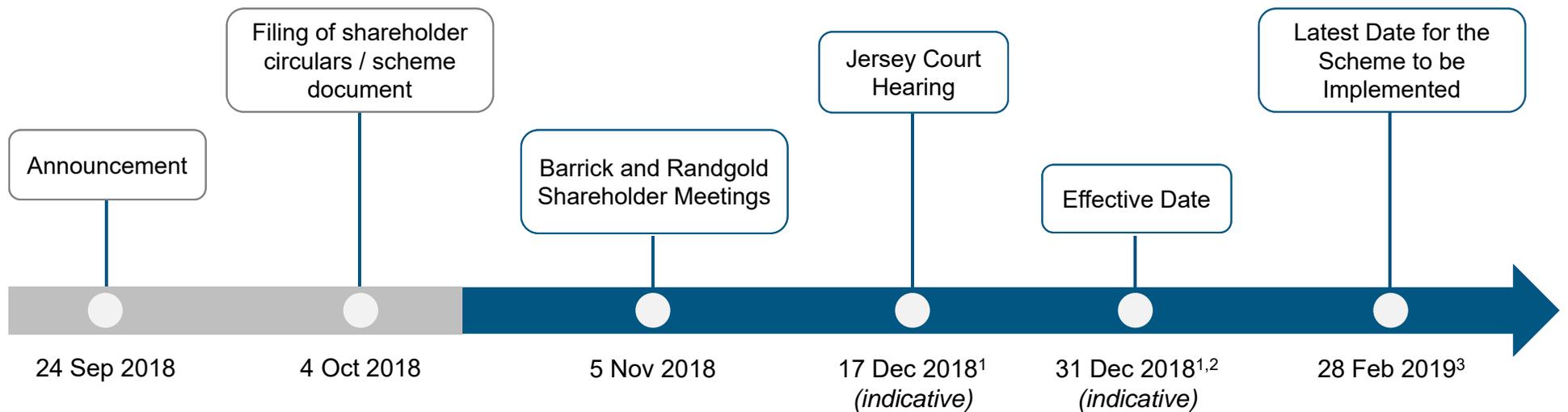
Total Value Traded Since Announcement (US\$ bln)



1. Source: Bloomberg Financial Markets. Market data as of October 11, 2018. US Tickers include ABX-US and GOLD-US.
 2. Total trading volume includes: US and CAD exchanges for Barrick, Goldcorp, and Agnico; UK and US exchanges for Randgold; AUS and US exchanges for Newcrest; and US exchange for Newmont.
 3. VanEck Vectors Gold Miners ETF (GDX) tracks the performance of the NYSE Arca Gold Miners Index (GDMNTR), which is intended to track the overall performance of gold mining companies.
 4. Senior Gold Peers: Agnico, Goldcorp, Newcrest, and Newmont.

New Barrick

Expected Timetable of Principal Events



Note: All defined terms as per the Randgold Scheme Document published October 4, 2018.

1. If the competition clearance for the Merger in South Africa has not been received by 12 December 2018, the date for the Jersey Court Meeting is expected to be 15 January 2019 and the other dates in this Expected Timetable of Principal Events will be amended accordingly.
2. Assuming the conditions to the Merger are satisfied or, if applicable, waived, prior to such time, Randgold intends to deliver the Jersey Court Order to the Jersey Registrar for registration (which is a requirement of the Jersey Companies Law in order for the Scheme to become effective) on 31 December 2018, so that the Effective Date of the Scheme is on the last day of the current fiscal year of both Barrick and Randgold.
3. This is the latest date by which the Scheme may become effective unless Randgold and Barrick agree, and the Panel and, if required, the Jersey Court, permits, a later date.